

ARAVANA

IMMIGRATION

COMPREHENSIVE ELIGIBILITY SCREENING QUESTIONNAIRE

Two-stage client pre-screening and pathway routing system

Purpose: collect enough facts to identify plausible Canadian immigration pathways before an RCIC consultation. This questionnaire is a screening tool only. It does not determine eligibility and must not be used by non-licensees to provide immigration advice.

Client name	
Lead ID / CRM ID	
Date completed	
Completed by	Client ☐ Staff ☐ Other ☐
Preferred language	English ☐ Arabic ☐ French ☐ Other:

Privacy rule: do not collect SIN, banking passwords, credit-card information, or full passport scans at the initial lead stage. Collect only what is needed for screening.

STAGE 1 - 3-MINUTE HARD PRE-SCREEN

Complete this first. Only plausible or complex leads should move to the full questionnaire.

1. What is your main goal?

- ☐ Permanent residence ☐ Work in Canada ☐ Sponsor spouse/family ☐ Study ☐ Visit family/tourism ☐ Super Visa ☐ Citizenship ☐ Extend/restore status ☐ Other

2. Where are you physically living today?

- ☐ Canada ☐ Outside Canada

3. Country of citizenship:

4. Age range:

- ☐ Under 18 ☐ 18-24 ☐ 25-29 ☐ 30-34 ☐ 35-39 ☐ 40-44 ☐ 45-49 ☐ 50-54 ☐ 55+

5. Current marital status:

- ☐ Single ☐ Married ☐ Common-law ☐ Divorced ☐ Widowed ☐ Separated

6. Do you have a spouse/partner, parent, child, grandchild, sibling or other close relative who is a Canadian citizen or permanent resident?

- ☐ Yes ☐ No ☐ Not sure

If yes: relationship, status in Canada, province/city:

7. Highest completed education:

- ☐ Less than high school ☐ High school ☐ Trade/apprenticeship ☐ 1-2 year diploma ☐ 3+ year diploma/degree ☐ Bachelor ☐ Master ☐ PhD

8. Total paid work experience in the last 10 years:

- ☐ None ☐ Under 1 year ☐ 1-2 years ☐ 3-5 years ☐ 6+ years

Main occupation / job title:

9. Have you worked legally in Canada?

- ☐ No ☐ Yes - under 1 year ☐ Yes - 1 year or more

10. English/French:

- ☐ No test / beginner ☐ Conversational ☐ Strong ☐ Valid IELTS/CELPIP/PTE Core ☐ Valid TEF/TCF
☐ Both English and French

11. Do you currently have a written Canadian job offer?

- ☐ No ☐ Yes ☐ Employer is discussing one ☐ Not sure

If yes: employer, province, occupation, LMIA / LMIA-exempt / unknown:

12. Approximate available settlement/study/travel funds in CAD:

- ☐ \$0-\$5k ☐ \$5k-\$15k ☐ \$15k-\$30k ☐ \$30k-\$60k ☐ \$60k+ ☐ Prefer to discuss

STAGE 1 - RISK, URGENCY AND READINESS

13. Have you ever had a Canadian visa, permit, PR or citizenship application refused?

☐ No ☐ Yes

14. Have you ever overstayed, worked/studied without authorization, received a removal order, or been asked to leave Canada?

☐ No ☐ Yes ☐ Not sure

15. Have you ever been arrested, charged, convicted, detained, deported, or had serious immigration/security issues in any country?

☐ No ☐ Yes ☐ Prefer to discuss privately

16. Do you or an accompanying family member have a serious medical condition that may require significant ongoing care?

☐ No ☐ Yes ☐ Prefer to discuss privately

17. When do you want to move forward?

☐ Immediately / 30 days ☐ 1-3 months ☐ 3-6 months ☐ Researching only

18. Which documents do you already have?

☐ Passport ☐ Resume/CV ☐ Language test ☐ ECA ☐ Employment letters ☐ Canadian permit
☐ Canadian job offer ☐ Marriage documents ☐ DLI acceptance ☐ Proof of funds

19. Are you prepared to pay applicable government fees and professional fees if a viable pathway is identified?

☐ Yes ☐ Need payment plan ☐ Not currently

If you answered YES or NOT SURE to any refusal, status, criminal, medical or other risk question above, continue the questionnaire and provide full details in the later sections. An authorized immigration professional will review those answers before any pathway recommendation is made.

STAGE 2 - FULL CLIENT PROFILE

Complete only after Stage 1 indicates a plausible pathway or an RCIC requests further screening.

Legal first name	
Legal last name	
Other names used	
Date of birth	
Country of birth	
Citizenship(s)	
Current country of residence	
Current city	
Phone / WhatsApp	
Email	
Preferred contact	Call ☐ WhatsApp ☐ Email ☐
Preferred language	English ☐ Arabic ☐ French ☐ Other:

Passport / travel document

☐ Valid 12+ months ☐ Valid under 12 months ☐ Expired ☐ None

Family size for immigration purposes (include spouse/partner and dependent children even if not accompanying):

Intended Canadian province(s)/city(s):

Would you live outside Ontario if another pathway were stronger?

☐ Yes ☐ No ☐ Maybe

Would you live in Quebec?

☐ Yes ☐ No ☐ Maybe

CANADIAN STATUS AND IMMIGRATION HISTORY

Are you currently in Canada?

☐ Yes ☐ No

If in Canada, current status:

☐ Citizen ☐ Permanent resident ☐ Worker ☐ Student ☐ Visitor ☐ Refugee claimant ☐
Protected person ☐ TRP holder ☐ No status / expired ☐ Other

Current document type and expiry date:

Have you applied to extend or change status before expiry?

☐ Yes ☐ No ☐ Not applicable

If status expired, exact expiry date:

Restoration is normally time-sensitive; flag immediately for RCIC review.

List every Canadian visa/permit/status held and dates:

List every Canadian application ever submitted (type, date, result):

Any refusals from Canada or any other country? Include country, year, type, reason if known:

Any previous removal order, departure order, deportation, exclusion order, CBSA interview, admissibility hearing or enforcement contact?

☐ No ☐ Yes ☐ Not sure

Any previous refugee claim / asylum claim / protected-person application in Canada or elsewhere?

☐ No ☐ Yes

Have you ever provided incorrect information, omitted a family member, used altered documents, or been accused of misrepresentation?

☐ No ☐ Yes ☐ Not sure

FAMILY AND SPONSORSHIP SCREENING

Are you seeking to sponsor or be sponsored?

☐ Sponsor someone ☐ Be sponsored ☐ Both / unsure ☐ No

Relationship:

☐ Spouse ☐ Common-law partner ☐ Conjugal partner ☐ Dependent child ☐ Parent/grandparent
☐ Adopted child ☐ Other relative

Parent/grandparent PR sponsorship intake can be paused or invitation-based. Screen parent/grandparent cases for current intake status and Super Visa options before quoting a PR pathway.

Sponsor status:

☐ Canadian citizen ☐ Permanent resident ☐ Registered under Indian Act ☐ Other / not sure

Sponsor age:

☐ Under 18 ☐ 18+

Where does sponsor live?

☐ Canada ☐ Outside Canada

If sponsor is a PR, are they currently living in Canada?

☐ Yes ☐ No ☐ Not applicable

For spouse: date of legal marriage:

For common-law: have you lived together continuously for at least 12 months?

☐ Yes ☐ No ☐ Not applicable

Do you currently live together?

☐ Yes ☐ No

Relationship history: when/how met, visits, cohabitation, engagement/marriage, major periods apart:

Do you have evidence of a genuine relationship?

☐ Joint lease/home ☐ Joint bank/finances ☐ Photos ☐ Travel records ☐ Messages/calls ☐ Insurance/beneficiaries ☐ Children together ☐ Family/community recognition ☐ Limited evidence

Has sponsor previously sponsored a spouse/partner or been sponsored as a spouse/partner?

☐ No ☐ Yes

Is the sponsor receiving social assistance for a reason other than disability?

☐ No ☐ Yes ☐ Not sure

If the sponsor was previously sponsored as a spouse/partner, did they become a permanent resident less than 5 years ago?

☐ No ☐ Yes ☐ Not applicable ☐ Not sure

Any current sponsorship undertaking, support-payment/default, immigration loan/default, incarceration, removal order, or other issue that may affect sponsor eligibility?

☐ No ☐ Yes ☐ Not sure

Children/dependants: names, DOBs, custody situation, accompanying or not:

EDUCATION AND CREDENTIAL ASSESSMENT

Highest completed credential:

☐ High school ☐ Trade/apprenticeship ☐ 1-year post-secondary ☐ 2-year post-secondary ☐ 3+ year post-secondary ☐ Bachelor ☐ Master ☐ Professional degree ☐ PhD ☐ Other

List all post-secondary education/training (school, country, credential, field, start/end, completed?):

Did you study in Canada?

☐ No ☐ Yes

If yes: school/DLI, province, program, credential, start/end dates:

Was study full-time?

☐ Yes ☐ No ☐ Mixed

Did you complete the program?

☐ Yes ☐ No ☐ Still studying

Do you have an Educational Credential Assessment (ECA) for foreign education?

☐ Yes - valid ☐ Yes - expired/near expiry ☐ No ☐ Not applicable

ECA organization, date and Canadian equivalency:

LANGUAGE

English test:

☐ IELTS General ☐ CELPIP General ☐ PTE Core ☐ None / not yet

English test date and exact scores - Speaking / Listening / Reading / Writing:

French test:

☐ TEF Canada ☐ TCF Canada ☐ None / not yet

French test date and exact scores - Speaking / Listening / Reading / Writing:**If no valid test: self-rated English:**

☐ Beginner ☐ Basic ☐ Intermediate ☐ Strong ☐ Fluent

If no valid test: self-rated French:

☐ None ☐ Beginner ☐ Basic ☐ Intermediate ☐ Strong ☐ Fluent

Would you take or retake an approved language test if it materially improves your options?

☐ Yes ☐ No ☐ Maybe

WORK HISTORY - FOREIGN AND CANADIAN

List paid work in enough detail to identify the correct NOC/TEER. Job title alone is not enough; duties matter.

Employer / Country	Job title	Start-End	Hrs/wk	Paid?	Main duties / notes

For your main skilled occupation, did you perform most of the main duties normally associated with that occupation?

☐ Yes ☐ No ☐ Not sure

Any self-employment?

☐ No ☐ Yes

Any work performed while you were a full-time student?

☐ No ☐ Yes

Any unpaid internships/volunteer work you were counting as experience?

☐ No ☐ Yes

For Canadian work only: was the work authorized and performed physically in Canada?

☐ Yes ☐ No ☐ Not applicable ☐ Not sure

Can you obtain employer reference letters showing duties, dates, hours and pay?

☐ Yes - all ☐ Some ☐ No ☐ Not sure

Are you licensed/certified for your occupation where required?

☐ Yes ☐ No ☐ Not required ☐ Not sure

If skilled trade: do you have a Canadian certificate of qualification?

☐ Yes ☐ No ☐ Not applicable

EXPRESS ENTRY AND ECONOMIC PR SCREENING

CLIENT + STAFF SCREENING - RCIC CONFIRMS ALL RESULTS

Canadian Experience Class indicators:

☐ 1+ year / 1,560 hours Canadian paid work in last 3 years ☐ TEER 0-3 ☐ Authorized work ☐ Valid language test ☐ None / unsure

CEC language threshold appears met:

☐ CLB/NCLC 7+ for TEER 0-1 ☐ CLB/NCLC 5+ for TEER 2-3 ☐ Below threshold ☐ Not tested / unsure

CEC special review: Canadian physician fee-for-service/publicly funded self-employment that may fall under the physician policy?

☐ No ☐ Yes ☐ Not applicable ☐ Not sure

Federal Skilled Worker indicators:

☐ 1+ year continuous paid TEER 0-3 work in last 10 years ☐ CLB/NCLC 7+ in all 4 ☐ Secondary+ education ☐ ECA if foreign education ☐ Settlement funds / exemption ☐ None / unsure

Federal Skilled Trades indicators:

☐ 2+ years eligible skilled trade in last 5 years ☐ 1-year valid Canadian job offer ☐ Canadian trade certificate ☐ Language test ☐ None / unsure

FST language threshold appears met:

☐ CLB/NCLC 5+ speaking/listening AND 4+ reading/writing ☐ Below threshold ☐ Not tested / unsure
☐ Not applicable

Do you already have an Express Entry profile?

☐ No ☐ Yes - active ☐ Yes - expired

Express Entry profile number / current CRS if known:

Have you received an Invitation to Apply (ITA)?

☐ No ☐ Yes ☐ Previously

Have you ever received a provincial nomination?

☐ No ☐ Yes ☐ In progress

Do you have a sibling in Canada who is a citizen or PR?

☐ No ☐ Yes

Do you have French at NCLC 7+ in all 4 abilities or think you could reach it?

☐ Yes now ☐ Possibly with testing/training ☐ No ☐ Not sure

Profile may fit a current 2026 Express Entry category:

☐ French language ☐ Healthcare/social services ☐ STEM ☐ Trades ☐ Education ☐ Transport
☐ Physician - Canadian experience ☐ Senior manager - Canadian experience ☐ Researcher -
Canadian experience ☐ Skilled military recruit ☐ Other / unsure

For occupation-based Express Entry categories: do you have at least 12 months of qualifying experience in one eligible occupation within the last 3 years?

☐ Yes ☐ No ☐ Not sure ☐ Not applicable

If married/common-law, spouse education, language test, Canadian work/study and status:

CANADIAN JOB OFFER, WORK PERMIT AND EMPLOYER-SUPPORTED ROUTES

Do you have a written Canadian job offer?

☐ No ☐ Yes ☐ Pending

Employer legal name, province, address, website:

Position / NOC if known / wage / hours / start date:

Is the job full-time and non-seasonal?

☐ Yes ☐ No ☐ Not sure

Offer duration:

☐ Under 1 year ☐ 1 year+ ☐ Permanent / indeterminate ☐ Not sure

Employer immigration support:

☐ Positive LMIA ☐ LMIA application filed ☐ LMIA-exempt offer number ☐ Designated AIP employer ☐ Designated RCIP/FCIP employer ☐ No immigration support yet ☐ Not sure

If LMIA-exempt, possible basis:

☐ Francophone Mobility ☐ Intra-company transferee ☐ International agreement ☐ Spouse/open permit category ☐ Other ☐ Unknown

If Francophone Mobility may apply: French speaking/listening level:

☐ NCLC 5+ / likely ☐ Below ☐ Not tested ☐ Not sure

Is the job outside Quebec?

☐ Yes ☐ No ☐ Not sure

Are you currently employed by a related foreign company that has a Canadian parent/subsidiary/affiliate?

☐ No ☐ Yes ☐ Not sure

Current work permit type and expiry, if any:

Have you applied for PR and may need a bridging/open work permit?

☐ No ☐ Yes ☐ Not sure

PROVINCIAL, ATLANTIC, RURAL AND FRANCOPHONE PATHWAYS

Province/territory connections - check all that apply:

- ☐ Current work ☐ Past work ☐ Current study ☐ Past study ☐ Job offer ☐ Family ☐ Property
☐ Business ☐ Previous visit ☐ None

Province(s) connected to:

Would you accept a nomination requiring genuine intention to live in that province?

- ☐ Yes ☐ No ☐ Maybe

Would you live in a smaller/rural community if it opened a viable pathway?

- ☐ Yes ☐ No ☐ Maybe

Would you live in Atlantic Canada (NB, NS, PEI, NL)?

- ☐ Yes ☐ No ☐ Maybe

Atlantic Immigration Program:

- ☐ Job offer from designated Atlantic employer ☐ Atlantic graduate ☐ Skilled worker + Atlantic offer
☐ No offer ☐ Unsure

For AIP skilled-worker cases: at least 1,560 hours of qualifying work experience in the last 5 years, unless an eligible Atlantic graduate exemption applies?

- ☐ Yes ☐ No ☐ Not sure ☐ Not applicable

RCIP / FCIP:

- ☐ Job offer from designated community employer ☐ 1+ year related work in last 3 years ☐
Education/ECA ☐ Language test ☐ Settlement funds ☐ None / unsure

For RCIP/FCIP: has the designated employer/community recommendation process started?

- ☐ Yes ☐ No ☐ Not sure ☐ Not applicable

Are you open to relocating to one of the participating rural/francophone communities?

- ☐ Yes ☐ No ☐ Maybe

French-speaking community interest:

- ☐ Strong ☐ Possible ☐ No

Have you researched any specific PNP stream or received an invitation/EOI?

☐ No ☐ Yes

Details / province / stream / EOI score if known:

Regulated occupation: can you obtain provincial licensing or registration if needed?

☐ Yes ☐ No ☐ Not sure ☐ Not applicable

STUDY PERMIT AND POST-GRADUATION WORK PERMIT

Are you seeking a study permit?

☐ Yes ☐ No ☐ Maybe

Do you have a Letter of Acceptance from a Canadian DLI?

☐ Yes ☐ No ☐ Applied / waiting

School, program, province, start date, tuition:

Provincial/Territorial Attestation Letter (PAL/TAL), if required:

☐ Received ☐ Not yet ☐ Exempt / not required ☐ Not sure

If studying in Quebec: CAQ status:

☐ Received ☐ Applied ☐ Not required / not Quebec ☐ Not sure

Program level:

☐ Certificate ☐ Diploma ☐ Bachelor ☐ Master ☐ Doctorate ☐ Other

Is the program PGWP-eligible?

☐ Yes ☐ No ☐ Not sure

Why this program and why Canada? How does it connect to your past education/work?

Education gaps / career gaps over 6 months:

Who will pay tuition and living costs?

☐ Self ☐ Parent/family ☐ Employer ☐ Scholarship ☐ Other

Available first-year funds (excluding any borrowed/temporary funds that are not genuinely available):

Ties to home/current country:

- ☐ Employment ☐ Business ☐ Property ☐ Spouse/children ☐ Parents/family ☐ Financial assets
☐ Professional licence ☐ Other

Previous study/visa refusals?

- ☐ No ☐ Yes

For PGWP: completed PGWP-eligible DLI program of at least 8 months/900 hours (Quebec where applicable)?

- ☐ Yes ☐ No ☐ Not sure ☐ Not applicable

For PGWP: program type / field / study-permit application date / completion date:**For PGWP: valid language test meeting current requirement?**

- ☐ Yes ☐ No ☐ Not sure ☐ Not applicable

Have you ever received a PGWP before?

- ☐ No ☐ Yes ☐ Not applicable

VISITOR VISA AND SUPER VISA

Purpose of travel:

☐ Tourism ☐ Visit family ☐ Wedding/event ☐ Business visit ☐ Medical ☐ Other

Requested length of stay:**Who is inviting you in Canada?****Inviter status:**

☐ Citizen ☐ PR ☐ Worker ☐ Student ☐ Visitor ☐ Other ☐ No inviter

Relationship to inviter:**Who pays travel/living expenses?**

☐ Applicant ☐ Inviter ☐ Shared ☐ Other

Applicant funds available:**Home-country/current-country ties:**

☐ Job ☐ Business ☐ Property ☐ Spouse/children ☐ Parents/family ☐ Studies ☐ Assets ☐ Other

Travel history in last 10 years (countries + compliance):**Any prior visa refusals?**

☐ No ☐ Yes

For Super Visa: applicant is parent/grandparent of Canadian citizen/PR?

☐ Yes ☐ No ☐ Not applicable

For Super Visa: applicant will apply from outside Canada?

☐ Yes ☐ No ☐ Not applicable

For Super Visa: host is 18+ and living in Canada?

☐ Yes ☐ No ☐ Not sure ☐ Not applicable

For Super Visa: host family size and host/co-signer income for each of the 2 most recent tax years:

For Super Visa: applicant parent/grandparent income that may be available under current rules:

For Super Visa: can applicant obtain qualifying private health insurance for at least 1 year?

☐ Yes ☐ No ☐ Not sure ☐ Not applicable

For Super Visa: willing/able to complete immigration medical exam?

☐ Yes ☐ No ☐ Not applicable

CITIZENSHIP, EXTENSIONS AND RESTORATION

Citizenship screening - are you a Canadian permanent resident?

☐ Yes ☐ No ☐ Not applicable

Approximate physical presence in Canada during last 5 years:

☐ Under 730 days ☐ 730-1,094 ☐ 1,095+ ☐ Not sure

Have you filed Canadian income taxes for at least 3 required years in the 5-year period, if required?

☐ Yes ☐ No ☐ Not sure ☐ Not applicable

Age for citizenship language/test rules:

☐ Under 18 ☐ 18-54 ☐ 55+ ☐ Not applicable

Any criminal/prohibition issue affecting citizenship?

☐ No ☐ Yes ☐ Not sure

Temporary status extension: current status and exact expiry date:

Did you apply before expiry?

☐ Yes ☐ No ☐ Not yet ☐ Not applicable

Restoration: exact date status was lost:

Was status lost within the normal 90-day restoration period?

☐ Yes ☐ No ☐ Not sure

Were you directly affected by a qualifying Canadian natural disaster that may trigger a temporary restoration special measure?

☐ No ☐ Yes ☐ Not sure

Since losing status, did you work or study without authorization?

☐ No ☐ Yes ☐ Not sure ☐ Not applicable

Any urgent deadline in the next 30 days?

☐ No ☐ Yes

Describe urgent deadline:

ADMISSIBILITY, BACKGROUND AND COMPLEX-CASE FLAGS

Any YES/UNSURE below should generally trigger RCIC review before normal sales/onboarding. Do not diagnose admissibility at the admin level.

Arrest, charge, conviction or pending criminal case anywhere in the world?

☐ No ☐ Yes ☐ Not sure / discuss privately

Impaired-driving / DUI history?

☐ No ☐ Yes ☐ Not sure / discuss privately

Immigration fraud, misrepresentation allegation or use of false/altered documents?

☐ No ☐ Yes ☐ Not sure / discuss privately

Removal, deportation, exclusion, departure order or authorization-to-return issue?

☐ No ☐ Yes ☐ Not sure / discuss privately

Overstay or unauthorized work/study in Canada or another country?

☐ No ☐ Yes ☐ Not sure / discuss privately

Security, military, intelligence, police, militia, government-security or armed-group history that may require detailed review?

☐ No ☐ Yes ☐ Not sure / discuss privately

Human-rights violations, organized-crime allegations, smuggling/trafficking allegations or sanctions issue?

☐ No ☐ Yes ☐ Not sure / discuss privately

Serious or ongoing medical condition for applicant/accompanying family member?

☐ No ☐ Yes ☐ Not sure / discuss privately

Financial inability/unwillingness to support self/family where funds are required?

☐ No ☐ Yes ☐ Not sure / discuss privately

Previously undeclared spouse, child or other family member on an immigration application?

☐ No ☐ Yes ☐ Not sure / discuss privately

Custody, adoption, divorce, prior marriage or dependent-child issue that may complicate the file?

☐ No ☐ Yes ☐ Not sure / discuss privately

Refugee/asylum/protected-person history or current fear of return to home country?

☐ No ☐ Yes ☐ Not sure / discuss privately

Humanitarian and compassionate factors, establishment in Canada, best interests of a child, or unusual hardship that may require H&C review?

☐ No ☐ Yes ☐ Not sure / discuss privately

Need for criminal rehabilitation, deemed rehabilitation, temporary resident permit, or authorization to return to Canada review?

☐ No ☐ Yes ☐ Not sure / discuss privately

Provide brief details for every YES/UNSURE response:

BUSINESS, ENTREPRENEUR AND SPECIAL PATHWAY SCREENING

Have you owned or managed a business?

☐ No ☐ Yes - under 2 years ☐ Yes - 2+ years ☐ Yes - 5+ years

Business type, ownership %, annual revenue, employees, years operated:

Approximate legally verifiable net worth:

☐ Under \$100k CAD ☐ \$100k-\$300k ☐ \$300k-\$600k ☐ \$600k-\$1M ☐ \$1M+ ☐ Prefer to discuss

Funds genuinely available for Canadian business/investment:

☐ Under \$50k ☐ \$50k-\$150k ☐ \$150k-\$300k ☐ \$300k-\$600k ☐ \$600k+ ☐ Prefer to discuss

Interested in actively owning/operating a Canadian business?

☐ Yes ☐ No ☐ Maybe

Preferred province / industry / business plan:

Self-employed cultural/athletic background, farm management, innovative/start-up background, or other specialized experience:

Recognized refugee/displaced-person status with UNHCR or another state?

☐ No ☐ Yes ☐ Pending ☐ Not sure

Current country of asylum/residence and legal status there:

Other humanitarian/family hardship factors the RCIC should know:

Business, refugee/humanitarian and special programs change frequently. Route these profiles to an RCIC before quoting a pathway.

DOCUMENTS AND LEAD READINESS

Documents available now:

☐ Passport ☐ Birth certificate ☐ Marriage certificate ☐ Divorce/custody docs ☐ Resume ☐ Degrees/transcripts ☐ ECA ☐ Language test ☐ Employment letters ☐ Pay records ☐ Canadian permits ☐ Job offer ☐ LMIA ☐ DLI LOA ☐ Bank statements ☐ Tax documents ☐ Police certificate ☐ Refusal letters

Can you obtain missing documents within 30 days?

☐ Yes ☐ No ☐ Not sure

Are employment/education documents verifiable with the issuing organization?

☐ Yes ☐ No ☐ Some ☐ Not sure

Any documents not in English/French?

☐ No ☐ Yes

Has another representative worked on your matter?

☐ No ☐ Yes

If yes: representative name, licence type/number if known, current retainer status:

Are you ready to retain professional services if the RCIC identifies a viable strategy?

☐ Yes now ☐ Within 30 days ☐ 1-3 months ☐ Research only

Preferred payment:

☐ Full ☐ Installments ☐ Need to discuss

Best days/times for consultation:

Anything else that may affect your immigration plans:

Client declaration: I understand this questionnaire is for preliminary screening only. Final eligibility and strategy must be assessed by an authorized immigration professional based on complete and accurate information.

Client name	
Typed name / signature	
Date	